

# GruntWorx® *Populate*

**Automatically import data from scanned tax documents into your tax preparation software.**

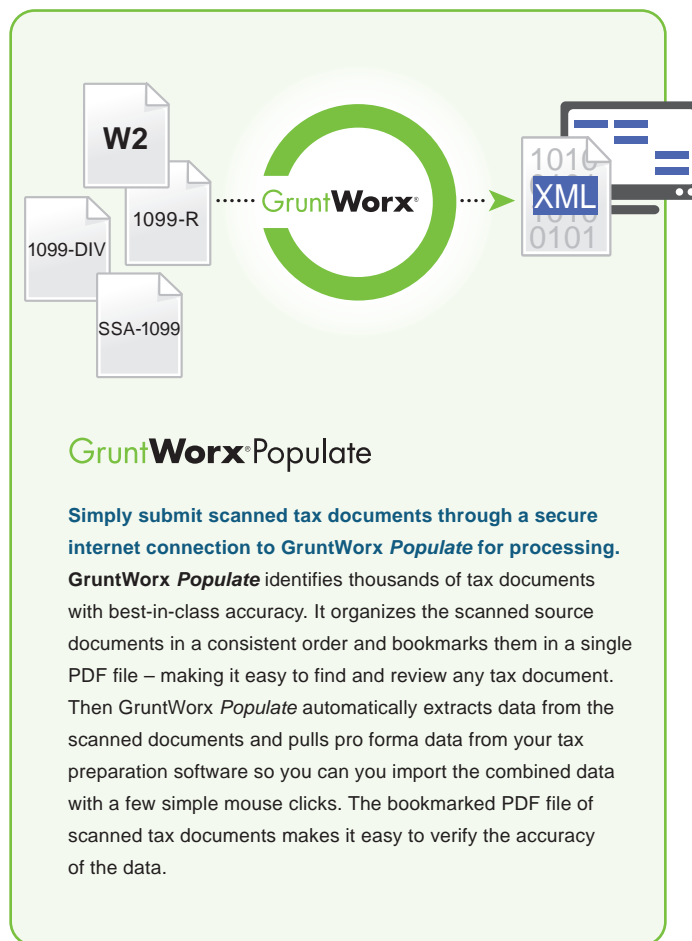
- ▶ Eliminates data entry with accurate data extraction and population into the leading tax preparation software packages
- ▶ Standardize workflow with consistent workpaper organization and data extraction
- ▶ Requires no knowledge of tax documents, making it easy for support staff to scan and upload tax documents
- ▶ Frees preparers, reviewers, and partners to focus on higher value activities
- ▶ Increases productivity without exposure to IRC 7216

**GruntWorx *Populate*** makes it easy to extract information from scanned tax documents and automatically populate the data into your tax preparation software. Using patented technology, GruntWorx *Populate* identifies information in thousands of tax documents with unprecedented accuracy.

**Reduce tax preparation time and increase efficiency.** GruntWorx *Populate* eliminates data entry – saving time and minimizing the number of tax practitioners that touch the return from start to finish. **GruntWorx *Populate*** standardizes tax document organization and data entry for even the most complex returns that involve multiple tax professionals.

## Key Features:

- ▶ Patented technology identifies thousands of tax documents.
- ▶ Identifies, organizes, and labels scanned tax documents into a bookmarked PDF file that makes it easy to verify the accuracy of imported data.
- ▶ Web-based application with financial grade security that's easy to use and easy to deploy within your existing workflow.
- ▶ Hosted in a secure and closely monitored data center in the United States, GruntWorx *Populate* complies with Section 7216 of the Internal Revenue Code
- ▶ Affordable pricing lets you pay per return and buy only as much as you need. No upfront software or hardware purchase requirements.



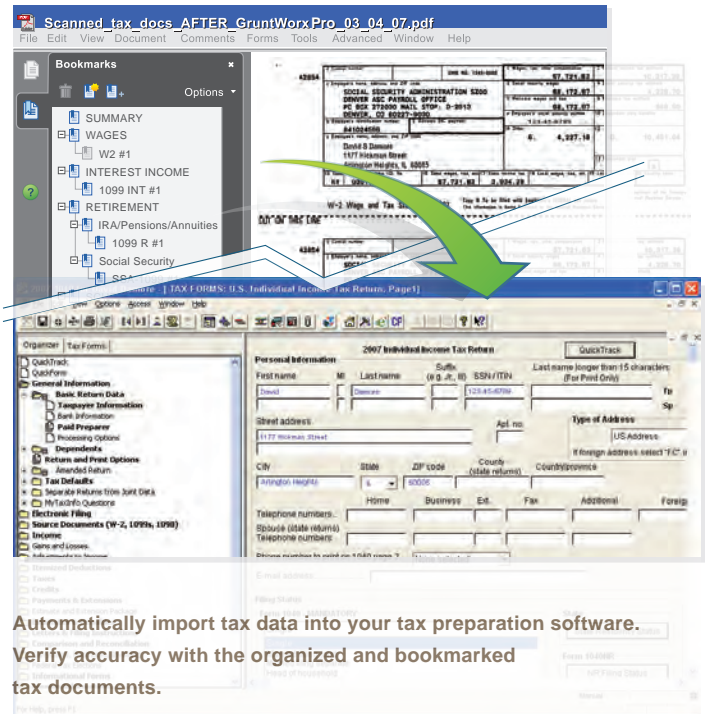
## Financial Grade Security Infrastructure

GruntWorx *Populate* utilizes the leading security technologies to create an ultra high security infrastructure designed to meet the needs of accounting and tax professionals.

- o **Data never leaves the United States.** Your data is housed and processed in the United States in the GruntWorx data center. Users have complete control and can delete data as soon as it is finished processing.
- o **SSAE 16 SOC 1 Type 2 Audit.** GruntWorx undergoes an annual comprehensive SOC 1 Type 2 audit, which includes a description of operational controls and a description of the auditor's tests of operating effectiveness – providing assurance that GruntWorx has put in place comprehensive systems to ensure data security.
- o **128-bit Data Encryption and Extended Validation SSL.** All communications between your computers and our servers are secured using the same technology as e-filing and online banking. **GruntWorx Populate** features the 128-bit SSL/Secure Sockets layer encryption, DigiCert SSL Certificate and server-gated cryptography for strong encryption of all communication to and from our application services

**GruntWorx Populate Increases Productivity While Maintaining IRC 7216 Compliance**

Tax Professionals using GruntWorx products in the preparation of a return are not required to have clients sign a written consent to use or disclose tax data. The use of the GruntWorx products is permitted as a tax preparer to tax preparer disclosure described in Treasury Regulations Section 301.7216-2(d)(1) since all of GruntWorx service providers are located in the United States and GruntWorx provides an auxiliary service in connection with the preparation of tax returns that does not provide substantive determinations or advice affecting the tax liability reported by taxpayers.



## System Requirements

- o Operating System: Windows XP Professional or higher
- o Internet browser: Internet Explorer 8 or higher, Firefox 22 or higher
- o Adobe Acrobat version 6 or higher
- o Microsoft Office 2003 Excel or higher
- o PC specs must support your tax software

## Tax Software Supported:

GruntWorx *Populate* is currently available for integration with ProSystemfx Tax, UltraTax CS, and GoSystem Tax RS. For information on integration with Drake Software, please call Drake Support

To learn more, request a demonstration and sign up for a free trial - please call **877-830-6059** or visit: [www.GruntWorx.com](http://www.GruntWorx.com)

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